From:	ehud barak <ehbarak1@gmail.com>
To:	Hirschfeld Shmulik <s@cpa.co.il>
CC:	
Date:	Thu, 10/31/2013 3:06:40 AM
Subject:	Fwd: Guardicore SPA documents

FYI. PI read and see whether there are any IMPORTANT remarks and tell ME if there are. Don't waist time on secondary issues. We want to lock it in.
Best
EB

Sent from my iPhone

Begin forwarded message:

> **From:** Dalia Litay <dalial@meitar.com>
> **Date:** October 28, 2013 at 20:28:43 GMT+2
> **To:** "ehbarak1@gmail.com" <ehbarak1@gmail.com>, "gary@fegel.com" <gary@fegel.com>, Ehud Weinstein <udi@ehudweinstein.com>, "Ofir Shalvi (oshalvi@yahoo.com)" <oshalvi@yahoo.com>, Ariel Maislos <ariel@maislos.com>, "eli@ben-dor.com" <eli@ben-dor.com>, Pavel Gurvich <pavel@guardicore.com>, Ariel Zeitlin <ariel.zeitlin@gmail.com>, Dror Salee <dror@guardicore.com>
> **Cc:** Raanan Lerner <raanan@meitar.com>
> **Subject: Guardicore SPA documents**

Dear all,

Please find attached the Series A Preferred Share Purchase Agreement and related ancillary documents. Please note that we are sending the documents to all sides simultaneously.

We are at your service for any comments or questions that may arise.

Kind regards,
Dalia

Dalia Litay, Adv.
Meitar Liquornik Geva Leshem Tal, Law Offices
16 Abba Hillel Rd. Ramat Gan 52506, ISRAEL
Tel - 972-3-6103177¡¡ Direct Fax - 972-3-6144823
www.meitar.com
****
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****

G887922-V007 SPAPreferred A - execution copy.doc

G889703-V005 AOA - preferred A-Schedule 221B.DOCX

G899999-V003 capOct24 - schedule 1B of SPA.xlsx

G904036-V002 Resolution of shareholders - Schedule 221A.docx

G904037-V002 Legal opinion-Schedule 221F.docx

G904068-V004 Guardicore disclosure schedules Oct 28.docx

G904266-V001 COMPLIANCE CERTIFICATE - Schedule 221E.docx

G905146-V001 form share certificate - Schedule 221D.docx